

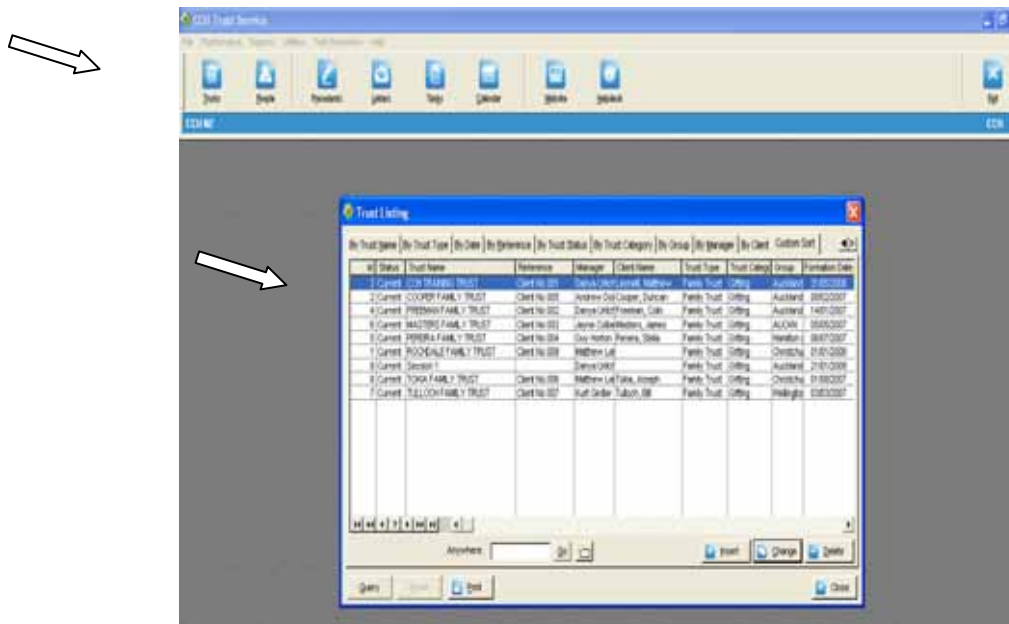
SESSION 2.5

LEVEL 1

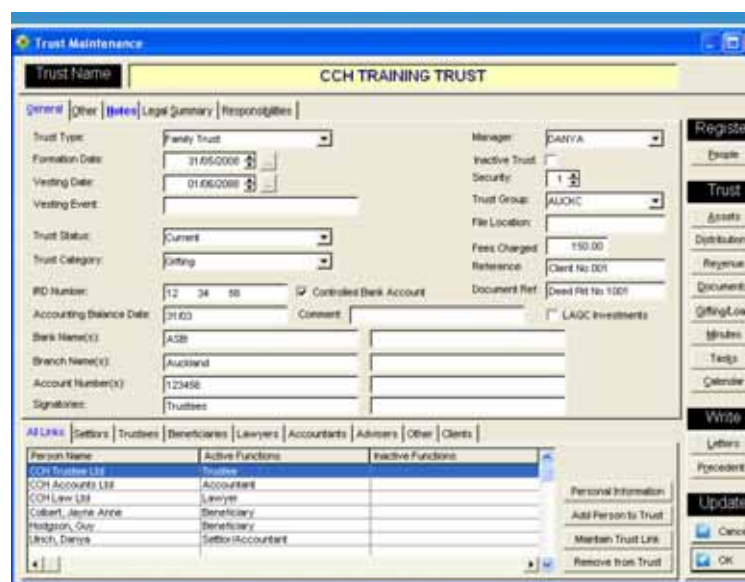
PRINTING THE GIFTING ACCOUNT

You should have already created your Gift Account as per Session 3.1 & entered some postings as per 3.2 - 3.4

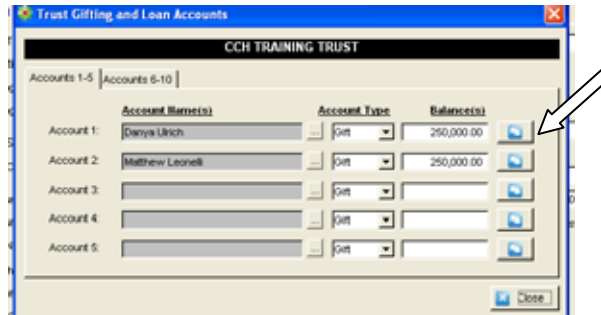
Select Trust Shortcut, then select Trust from List (double click or select Change)



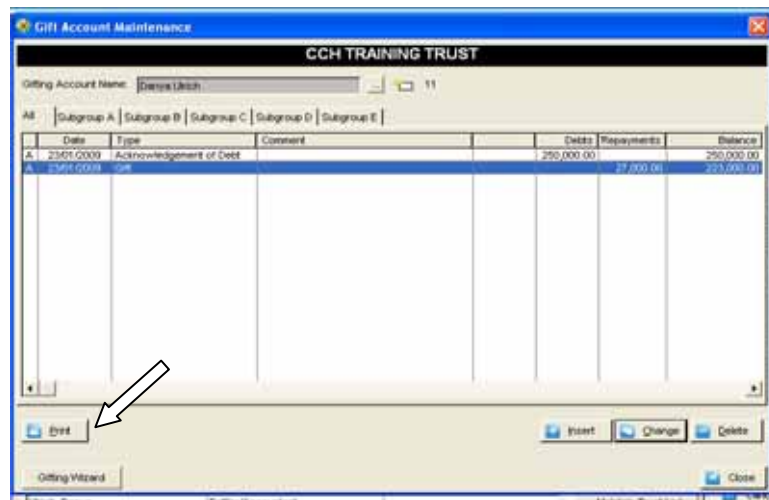
Select Gifting/Loan from Right Hand Menu to open the Gifting Loan Account



Open the Gift Account by selecting the Open icon



Select Print



A statement will be printed to screen. This can be sent to the printer or written to a PDF document (useful if you need to email the information)

